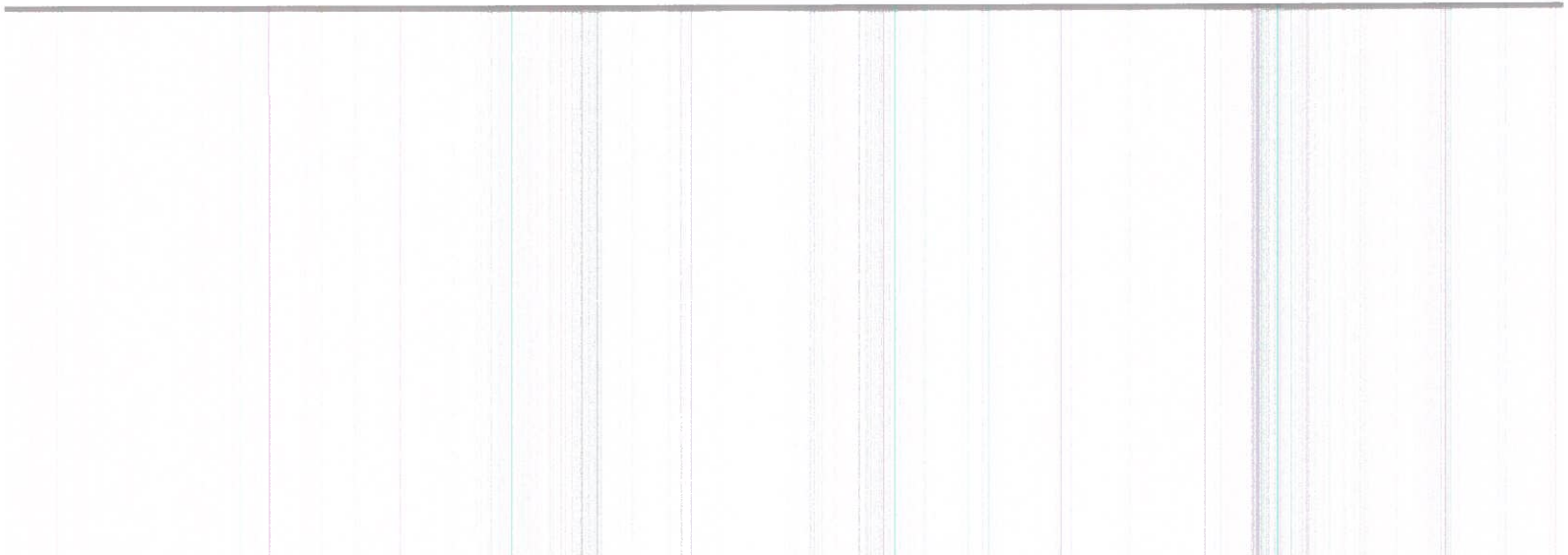


Tax Incremental Financing (TIF)

Statutorily Required Annual Reports

FY 2018-2019



Tax Increment Financing Projects with State Participation

Project ¹	Status ²	Type of TIF	Location	Receiving Increments	Preliminary Approval	Consultant's Report Req	Final Approval	Approved By	Amendment Date(s)	TIF Term	Size of Dev Area	Base Established	Size of Footprint	Taxes Pledged ³	Estimated Project Costs	Eligible Costs ⁴	Total Incentive Amount	Eligible to Claim
Downtown Marriott	Final	Project Specific	Louisville	Yes	N/A	N/A	7/11/2002	Governor Patton	N/A	20 Years	3 Acres	2001		S, W	\$122,000,000	\$122,000,000	\$32,486,781	Yes
Churchill Downs	Final	Project Specific	Louisville	Yes	N/A	N/A	7/12/2002	Governor Patton	N/A	20 Years	147 Acres	2001		S, C	\$125,000,000	\$125,000,000	\$25,000,000	Yes
Renaissance Zone	Final	Pilot Program	Louisville	Yes	N/A	N/A	12/8/2003	Patton, KEDFA	5/8/2007 & 6/30/2010	20 Years	800 Acres	2002		P, S, W P, S, W (immediate arena area only)	Undetermined	Undetermined	Undetermined	Yes
Louisville Arena	Final	Pilot Program	Louisville	Yes	N/A	N/A	12/17/2006	Governor Fletcher TIF		45 Years	3,840 Acres	2005			\$435,000,000	\$435,000,000	Undetermined	Yes
Museum Plaza	Inactive	Signature	Louisville	No	N/A	N/A	10/19/2007	Commission	10/19/2007 10/30/2008, 1/28/2010, TIF Commission	30 Years	3.7 Acres	No		P, S, W, I, C	\$498,753,170	\$498,753,170	\$344,287,618	No
WKU Gateway	Final	Signature	Bowling Green	Yes	N/A	N/A	10/19/2007	KEDFA	10/30/2014, 10/27/2016	30 Years	106 Acres, 277 Acres	2006		P, S, W, I	\$404,169,198	\$404,169,198	\$285,533,316	Yes
Ovation	Final	Signature	Newport	No	N/A	N/A	11/28/2007	Commission TIF	12/13/2018	30 Years	65 Acres	2006		P, S, W, C	\$885,700,000	\$885,700,000	\$311,426,623	Yes
Nucleus	Final	Signature	Louisville	Yes	N/A	N/A	11/30/2007	Commission TIF	1/28/2010	30 Years	210 Acres	2006	82 Acres	W, I, C	\$1,090,951,981	\$1,090,951,981	\$601,620,351	Yes
Center City	Final	Signature	Louisville	No	N/A	N/A	12/27/2007	Commission/ KEDFA	9/30/2010 & 2/26/2015	30 Years	12.9 Acres	2006		P, S, W	\$706,000,000	\$706,000,000	\$204,000,000	Yes
Phoenix Park (CentrePointe/ City Center)	Final	Signature	Lexington	No	2/5/2009	Yes	9/24/2009	KEDFA	7/25/2013, 12/12/2013 & 9/25/2014	30 Years	14.25 Acres	2008	14.25 Acres	P, S, W	\$455,294,792	\$455,294,792	\$48,833,000	Yes
Distillery District	Inactive	Mixed-Use	Lexington	No	2/5/2009	Yes	10/29/2009	KEDFA	10/29/2009	20 Years	25 Acres	No	25 Acres	P, S, W	\$190,871,069	\$190,871,069	\$45,804,000	No
Manhattan Harbour	Final	Real Property	Dayton	No	3/26/2009	Yes	12/10/2009	KEDFA	1/28/2016	20 Years	159 Acres	2008	143 Acres	P	\$789,808,085	\$473,148,299	\$8,000,000	No
ShowProp Lexington	Inactive	Mixed-Use	Lexington	No	2/25/2010	Yes	9/30/2010	KEDFA	9/30/2010	20 Years	31.56 Acres	No		P, S, W	\$91,688,800	\$91,688,800	\$17,500,000	No
The Red Mile Project	Final	Mixed-Use	Lexington	Yes	5/27/2010	Yes	8/25/2011	KEDFA	4/26/2012 & 9/26/2013	20 Years	92.98 Acres	2009		P, S, W	\$186,891,071	\$186,891,071	\$25,321,000	Yes
The University of Louisville Research Park (Belknap)	Final	Signature	Louisville	No	12/9/2010	Yes	6/28/2012	KEDFA	1/29/2015	30 Years	826 Acres	2011		P, S, W	\$1,113,303,500	\$1,113,303,500	\$709,414,000	Yes
21c Museum Hotel Lexington	Final	Real Property	Lexington	Yes	N/A	No	12/13/2012	KEDFA	7/31/2014	20 Years	0.28 Acres	2011		P	\$36,556,250	\$36,556,250	\$500,000	Yes
Oak Grove Village at Fort Campbell, LLC	Final	Mixed-Use	Oak Grove	No	2/23/2012	Yes	2/28/2013	KEDFA	6/29/2017	20 Years	110 Acres	2011	110 Acres	P, S, W	\$199,359,055	\$199,359,055	\$54,000,000	No



Project ¹	Status ²	Type of TIF	Location	Receiving Increments	Preliminary Approval	Consultant's Report Req	Final Approval	Approved By	Amendment Date(s)	TIF Term	Size of Dev Area	Base Established	Size of Footprint	Taxes Pledged ³	Estimated Project Costs	Eligible Costs ⁴	Total Incentive Amount	Eligible to Claim
Georgetown Events & Commerce Center	Prelim	Signature	Georgetown	No	3/25/2010	Yes	TBD	KEDFA	N/A	30 Years	556 Acres	No		TBD	\$327,496,487	\$327,496,487	TBD	TBD
The Paddocks of Woodford	Prelim	Mixed-Use	Versailles	No	10/28/2010	Yes	TBD	KEDFA	N/A	20 Years	46.57 Acres	No		TBD	\$33,426,109	\$33,426,109	TBD	TBD
ShelbyHurst Research and Technology Park	Final	Signature	Louisville	No	8/29/2013	Yes	12/11/2014	KEDFA	N/A	30 Years	253 Acres	2013		P, S, W	\$831,517,378	\$831,517,378	\$253,938,000	No
Turfland Town Center	Final	Real Property	Lexington	Yes	8/29/2013	No	10/30/2014	KEDFA	12/10/2015	20 Years	41.3 Acres	2013		P	\$38,600,000	\$38,600,000	\$793,600	No
The Summit Lexington	Final	Mixed-Use	Lexington	Yes	10/31/2013	Yes	9/25/2014	KEDFA	N/A	20 Years	60.29 Acres	2013		P, S, W	\$155,600,000	\$155,600,000	\$24,109,000	Yes
Hotel Nulu	Final	Mixed-Use	Louisville	No	10/30/2014	Yes	6/25/2015	KEDFA	N/A	20 Years	1.48 Acres	2014		P, S, W	\$72,998,230	\$38,669,370	\$4,321,000	Yes
Fort Mitchell Gateway	Final	Mixed-Use	Ft. Mitchell	No	2/26/2015	Yes	6/28/2018	KEDFA	N/A	20 Years	127 Acres	No	22 Acres	P, S, W	\$134,900,440	\$134,900,440	\$13,674,000	No
Midland Avenue Redevelopment Project	Final	Mixed-Use	Lexington	No	6/25/2015	Yes	1/26/2017	KEDFA	N/A	20 years	31.7 Acres	2016	31.7 Acres	P, S, W	\$72,076,357	\$72,076,357	\$4,000,000	No
Gateway Commons	Final	Mixed-Use	Owensboro	No	7/30/2015	Yes	10/27/2016	KEDFA	12/13/2018	20 years	262 Acres	2015	170 Acres	P, S, W	\$198,857,200	\$62,087,200	\$20,571,000	Yes
Downtown Owensboro	Final	Mixed-Use	Owensboro	No	1/28/2016	Yes	12/8/2016	KEDFA	N/A	20 years	392 Acres	2015	111.43 Acres	P, S, W	\$153,898,990	\$142,698,990	\$24,500,000	No
WKT Technology Park	Prelim	Mixed-Use	Mayfield	No	1/26/2017	Yes	TBD	KEDFA	N/A	20 years	53 Acres	No		TBD	\$115,196,267	\$61,809,399	TBD	TBD
Ashland Plaza	Prelim	Mixed-Use	Ashland	No	8/31/2017	Yes	TBD	KEDFA	N/A	20 years	36 Acres	No		TBD	\$89,052,384	\$43,450,000	TBD	TBD
Butchertown Stadium District	Final	Mixed-Use	Louisville	No	1/25/2018	Yes	5/31/2018	KEDFA	N/A	20 years	37 Acres	2017	37 Acres	P,S, W	\$336,700,000	\$193,100,000	\$21,700,000	No
Coldstream Research Campus Project	Final	Mixed-Use	Lexington	No	3/29/2018	Yes	5/30/2019	KEDFA	N/A	20 years	176 Acres	No		P, S, W	\$347,038,179	\$176,463,154	\$4,634,000	No
Northern Kentucky University Campus Gateway	Prelim	Mixed-Use	Highland Heights	No	8/30/2018	Yes	TBD	KEDFA	N/A	20 years	19 Acres	No		TBD	\$230,925,936	\$112,672,500	TBD	TBD
Lexington Center Project	Prelim	Signature	Lexington	No	12/13/2018	Yes	TBD	KEDFA	N/A	30 years	54.10 Acres	No		TBD	\$679,200,000	\$679,200,000	TBD	TBD

¹ Applicable statutes are as follows: KRS 65.7075 - repealed in 2008, KRS 65.490, KRS 65.6972 and KRS 154.30

² Prelim - Project has received preliminary approval (the status only applies to Signature and Mixed-Use); Final - Project has received either its only approval or final approval (when two approvals are required) and then begins the monitoring period; Inactive - Agreement has concluded and the project is no longer eligible for incentives.

³ Taxes Pledged: P = Property Tax, S = Sales Tax, W = Withholding Tax, I = Individual Income, C = Corporation Income and/or LLET

⁴ Eligible Costs - all reported costs minus financing unless it is a signature project.