



Economic Development Fund (EDF)

Statutorily Required Annual Reports

FY 2018-2019



EDB Pool Projects with Job Creation/Payback Requirements from 7/1/13-6/30/19

and
EDB Pool Report for Projects Approved from 7/1/18-6/30/19

Form #	Local Govt Entity / Development Authority	Project/Company Name	County	Funding Amount	Grant/ Loan	Approval Date	Beginning or Retained # of Employees	New Jobs Projected	Total New & Retained Jobs	Reported Job #	Date of Reported Employment	Retained Date (Final Monitoring Date)	Notes
21315	City of Midway	Lakeshore Equipment Company dba Lakeshore Learning Materials	Woodford	\$ 1,350,000	G	10/27/2016	0	262	262	228	12/31/2018	12/31/2021	Must create a minimum of 125 new full-time jobs by 12/31/2018 (first compliance date), 160 by 12/31/2019 (second compliance date), 175 by 12/31/2020 (third compliance date), and 262 by 12/31/2021 (fourth compliance date). Must pay average hourly wage of \$19.00 per hour, including benefits. Compliance confirmed through 12/31/2018
22015	City of Franklin	Fritz Winter	Simpson	\$ 1,000,000	G	5/31/2018	0	265	265			12/21/2024	Performance based. Tiered disbursements and employment. Must pay an minimum average hourly wage of \$22. First compliance date is 12/31/2021 with a requirement of 160 new jobs. Compliance not yet required.
22267	Todd County Fiscal Court	Novelis Corporation	Todd	\$ 750,000	G	3/28/2019		100	100			12/31/2025	12/31/2022 (First compliance date) Must create a minimum of 100 new full-time jobs by 12/31/2022 and maintain for three additional years. Must pay average hourly wage of \$38.50 including benefits. Compliance not yet required.
BRAC - Base Realignment and Closure - \$50,000,000 per HB 406													
17394	Hardin County Fiscal Court	Sewer Collection System	Hardin	\$ 9,601,420	G	6/25/2009	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Not fully disbursed.
17383	Hardin County Fiscal Court	Radcliff Wastewater Pump Station	Hardin	\$ 2,250,000	G	6/25/2009	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Fully disbursed.
BRAC - Base Realignment and Closure - \$38,495,000 per HB 1													
18347	City of Brandenburg	BRAC # 14 - Elevated Water Tank	Meade	\$ 1,000,000	G	1/27/2011	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Not fully disbursed
18351	Hardin County Fiscal Court	BRAC # 18 - Phase II Radcliff Wastewater Improvement	Hardin	\$ 2,500,000	G	1/27/2011	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Fully disbursed.
18353	Hardin County Fiscal Court	BRAC # 20 - Nolin Sewer Collection	Hardin	\$ 16,000,000	G	1/27/2011	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Not fully disbursed.
18401	City of Vine Grove	BRAC # 21 - Hwy 313 Sewer Extension*	Hardin	\$ 1,800,000	G	2/24/2011	N/A	N/A	N/A	N/A	N/A	N/A	Requests for disbursements have been received and processed. Fully Disbursed.
Shading denotes projects approved by KEDFA during the fiscal year													
* Denotes projects that will not be included on future job reports													
Beginning or Retained - represents number of jobs at time of initial recommendation for use of EDBs													
New Jobs - new jobs to be created per the grant agreement													
Reported Job Number - actual number of jobs reported to CED by the company													

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19723	City of Mount Sterling	Vogelsang Corporation	Montgomery	\$ 75,000	G	12/13/2013	0	22	22	45	12/31/2018	12/13/2019	Must create a minimum of 22 new full-time jobs by <u>12/13/2016</u> and maintain for three additional years. Must pay average hourly wage of \$17.50, including benefits. Compliance confirmed through 12/31/18.
19757	McCracken County Fiscal Court	UACJ Automotive Whitehall Industries, Inc.	McCracken	\$ 300,000	G	4/24/2014	0	140	140	165	4/24/2019	4/24/2020	Must create a minimum of 140 new full-time jobs by <u>4/24/2017</u> and maintain for three additional years. Must pay average hourly wage of \$19.50, including benefits. Compliance confirmed through 4/24/2019.
19949	Intermodal Transportation Authority, Inc.	Bilstein Cold Rolled Steel	Warren	\$ 1,000,000	G	6/26/2014	0	90	90		Not Due	1/1/2025	<u>1/1/2021 (first compliance date)</u> , 75 by 1/1/2022, 1/1/2023 & 1/1/2024 (second, third and fourth compliance dates), and 90 by 1/1/2025 (fifth compliance date). Must pay average hourly wage of \$21.00 per hour, including benefits. Compliance not yet required.
20534	City of Bowling Green	Quiver Ventures, LLC	Warren	\$ 750,000	G	6/25/2015	0	80	80	170	6/25/2019	6/25/2021	Must create a minimum of 80 new full-time jobs by <u>6/25/2018</u> and maintain for three additional years. Must pay average hourly wage of \$30.00, including benefits. Compliance confirmed through 6/25/2019.
20589	City of Harrodsburg	Hitachi Automotive Systems Americas, Inc.	Mercer	\$ 250,000	G	8/27/2015	769	150	919	1092	8/27/2019	8/27/2021	Must create a minimum of 150 new full-time jobs by <u>8/27/2018</u> and maintain for three additional years. Must pay annual wage of \$39,000, excluding benefits. Compliance confirmed through 8/27/2019.
20700	Shelby County Fiscal Court	Diageo Americas Supply, Inc	Shelby	\$ 500,000	G	4/28/2016	0	31	31	34	10/26/2018	4/28/2022	Must create a minimum of 31 new full-time jobs by <u>4/28/2019</u> and maintain for three additional years. Must pay average hourly wage of \$29.00, including benefits. Grant proceeds will be disbursed in four maximum installments of \$125,000 after annual compliance is measured. Compliance confirmed through 6/26/2018.
21161	Lexington-Fayette Urban County Government	Valvoline LLC	Fayette	\$ 450,000	G	6/30/2016	616	0	616	546	6/30/2019	6/30/2020	Must retain 616 full-time jobs by <u>6/30/2017</u> and maintain for three additional years. Must pay average hourly wage of \$42.00, excluding benefits. Grant proceeds will be disbursed in four maximum installments of \$112,500 after annual compliance is measured. Compliance confirmed through 6/30/2019.