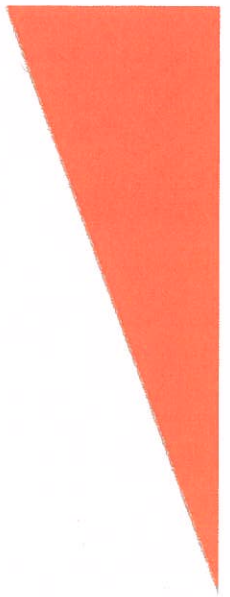


# Tax Increment Financing (TIF)

Statutorily Required Annual Reports

FY 2017-2018





# Tax Increment Financing Projects with State Participation

| Project <sup>1</sup>        | Status <sup>2</sup> | Type of TIF      | Location      | Receiving Increments | Preliminary Approval | Consultant's Report Req | Final Approval | Approved By            | Amendment Date(s)   | TIF Term | Size of Dev Area     | Base Established | Size of Footprint | Taxes Pledged <sup>3</sup>    | Estimated Project Costs | Eligible Costs <sup>4</sup> | Total Incentive Amount | Eligible to Claim |
|-----------------------------|---------------------|------------------|---------------|----------------------|----------------------|-------------------------|----------------|------------------------|---|----------|----------------------|------------------|-------------------|-------------------------------|-------------------------|-----------------------------|------------------------|-------------------|
| Downtown Marnott            | Final               | Project Specific | Louisville    | Yes                  | N/A                  | N/A                     | 7/11/2002      | Governor Patton        | N/A   | 20 Years | 3 Acres              | 2001             |                   | S, W                          | \$122,000,000           | \$122,000,000               | \$22,000,000           | Yes               |
| Churchill Downs             | Final               | Project Specific | Louisville    | Yes                  | N/A                  | N/A                     | 7/12/2002      | Governor Patton        | N/A   | 20 Years | 147 Acres            | 2001             |                   | S, C                          | \$125,000,000           | \$125,000,000               | \$25,000,000           | Yes               |
| Renaissance Zone            | Final               | Pilot Program    | Louisville    | Yes                  | N/A                  | N/A                     | 12/8/2003      | Governor Patton, KEDFA | 5/8/2007 & 6/30/2010                                      | 20 Years | 800 Acres            | 2002             |                   | P, S, W                       | Undetermined            | Undetermined                | Undetermined           | Yes               |
| Louisville Arena            | Final               | Pilot Program    | Louisville    | Yes                  | N/A                  | N/A                     | 12/17/2006     | Governor Fletcher      |   | 45 Years | 3,840 Acres          | Yes              |                   | W (immediate arena area only) | \$435,000,000           | \$435,000,000               | Undetermined           | Yes               |
| Museum Plaza                | Inactive            | Signature        | Louisville    | No                   | N/A                  | N/A                     | 10/19/2007     | Commission             | 10/19/2007, 10/30/2008, 1/28/2010, 10/20/2014, 10/27/2016 | 30 Years | 3.7 Acres            | No               |                   | P, S, W, I, C                 | \$498,753,170           | \$498,753,170               | \$344,287,618          | No                |
| WKU Gateway                 | Final               | Signature        | Bowling Green | Yes                  | N/A                  | N/A                     | 10/19/2007     | TIF Commission KEDFA   |   | 30 Years | 106 Acres, 277 Acres | 2006             |                   | P, S, W, I                    | \$404,169,198           | \$404,169,198               | \$285,533,316          | Yes               |
| Ovation                     | Final               | Signature        | Newport       | No                   | N/A                  | N/A                     | 11/28/2007     | Commission             | N/A   | 30 Years | 65 Acres             | No               |                   | P, S, W, I, C                 | \$885,700,000           | \$885,700,000               | \$311,426,623          | No                |
| Nucleus                     | Final               | Signature        | Louisville    | Yes                  | N/A                  | N/A                     | 11/30/2007     | Commission             | 1/28/2010   | 30 Years | 210 Acres            | 2006             | 82 Acres          | W, I, C                       | \$1,090,951,981         | \$1,090,951,981             | \$601,620,351          | Yes               |
| Center City                 | Final               | Signature        | Louisville    | No                   | N/A                  | N/A                     | 12/27/2007     | Commission/ KEDFA      | 9/30/2010 & 2/26/2015, 7/25/2013, 12/12/2013              | 30 Years | 12.9 Acres           | No               |                   | P, S, W                       | \$706,000,000           | \$706,000,000               | \$204,000,000          | No                |
| Phoenix Park (CentrePointe) | Final               | Signature        | Lexington     | No                   | 2/5/2009             | Yes                     | 9/24/2009      | KEDFA                  | & 9/25/2014   | 30 Years | 14.25 Acres          | 2008             | 14.25 Acres       | P, S, W                       | \$455,294,792           | \$455,294,792               | \$48,833,000           | No                |
| Distillery District         | Inactive            | Mixed-Use        | Lexington     | No                   | 2/5/2009             | Yes                     | 10/29/2009     | KEDFA                  | 10/29/2009  | 20 Years | 25 Acres             | No               | 25 Acres          | P, S, W                       | \$190,871,069           | \$190,871,069               | \$45,804,000           | No                |
| Manhattan Harbour           | Final               | Real Property    | Dayton        | No                   | 3/26/2009            | Yes                     | 12/10/2009     | KEDFA                  | 1/28/2016   | 20 Years | 159 Acres            | No               | 143 Acres         | P                             | \$789,808,085           | \$473,148,299               | \$8,000,000            | No                |
| ShowProp Lexington          | Inactive            | Mixed-Use        | Lexington     | No                   | 2/25/2010            | Yes                     | 9/30/2010      | KEDFA                  | 9/30/2010   | 20 Years | 31.56 Acres          | No               |                   | P, S, W                       | \$91,688,800            | \$91,688,800                | \$17,500,000           | No                |



| Project <sup>1</sup>   | Status <sup>2</sup> | Type of TIF   | Location     | Receiving Increments | Preliminary Approval | Consultant's Report Req | Final Approval | Approved By | Amendment Date(s)        | TIF Term | Size of Dev Area | Base Established | Size of Footprint | Taxes Pledged <sup>3</sup> | Estimated Project Costs | Eligible Costs <sup>4</sup> | Total Incentive Amount | Eligible to Claim |
|--|---------------------|---------------|--------------|----------------------|----------------------|-------------------------|----------------|-------------|--------------------------|----------|------------------|------------------|-------------------|----------------------------|-------------------------|-----------------------------|------------------------|-------------------|
| The Red Mile Project<br>The University of<br>Louisville Research<br>Park (Belknap) | Final               | Mixed-Use     | Lexington    | No                   | 5/27/2010            | Yes                     | 8/25/2011      | KEDFA       | 4/26/2012 &<br>9/26/2013 | 20 Years | 92.98 Acres      | 2009             |                   | P, S, W                    | \$186,891,071           | \$186,891,071               | \$25,321,000           | Yes               |
| 21c Museum Hotel<br>Lexington  | Final               | Signature     | Louisville   | No                   | 12/9/2010            | Yes                     | 6/28/2012      | KEDFA       | 1/29/2015                | 30 Years | 826 Acres        | No               |                   | P, S, W                    | \$1,113,303,500         | \$1,113,303,500             | \$709,414,000          | Yes               |
| Oak Grove Village at<br>Fort Campbell, LLC   | Final               | Real Property | Lexington    | No                   | N/A                  | No                      | 12/13/2012     | KEDFA       | 7/31/2014                | 20 Years | 0.28 Acres       | 2011             |                   | P                          | \$36,556,250            | \$36,556,250                | \$500,000              | Yes               |
| Georgetown Events<br>& Commerce Center   | Final               | Mixed-Use     | Oak Grove    | No                   | 2/23/2012            | Yes                     | 2/28/2013      | KEDFA       | 6/29/2017                | 20 Years | 110 Acres        | 2011             |                   | P, S, W                    | \$199,359,055           | \$199,359,055               | \$54,000,000           | No                |
| The Paddocks of<br>Woodford  | Prelim              | Signature     | Georgetown   | No                   | 3/25/2010            | Yes                     | TBD            | KEDFA       | N/A                      | 30 Years | 556 Acres        | No               |                   | TBD                        | \$327,496,487           | \$327,496,487               | TBD                    | TBD               |
| ShelbyHurt<br>Research and<br>Technology Park                                      | Prelim              | Mixed-Use     | Versailles   | No                   | 10/28/2010           | Yes                     | TBD            | KEDFA       | N/A                      | 20 Years | 46.57 Acres      | No               |                   | TBD                        | \$33,426,109            | \$33,426,109                | TBD                    | TBD               |
| Turfland Town<br>Center  | Final               | Signature     | Louisville   | No                   | 8/29/2013            | Yes                     | 12/18/2014     | KEDFA       | N/A                      | 30 Years | 253 Acres        | No               |                   | P, S, W                    | \$831,517,378           | \$831,517,378               | \$253,938,000          | No                |
| The Summit<br>Lexington  | Final               | Real Property | Lexington    | No                   | 8/29/2013            | No                      | 10/30/2014     | KEDFA       | 12/10/2015               | 20 Years | 41.3 Acres       | No               |                   | P                          | \$38,600,000            | \$38,600,000                | \$793,600              | No                |
| Hotel Nulu   | Final               | Mixed-Use     | Lexington    | No                   | 10/31/2013           | Yes                     | 9/25/2014      | KEDFA       | N/A                      | 20 Years | 60.29 Acres      | No               |                   | P, S, W                    | \$155,600,000           | \$155,600,000               | \$24,109,000           | Yes               |
| Ft. Mitchell Gateway   | Final               | Mixed-Use     | Louisville   | No                   | 10/30/2014           | Yes                     | 6/25/2015      | KEDFA       | N/A                      | 20 Years | 1.48 Acres       | 2014             |                   | P, S, W                    | \$72,998,230            | \$38,669,370                | \$4,321,000            | No                |
| Midland Avenue<br>Redevelopment<br>Project   | Final               | Mixed-Use     | Ft. Mitchell | No                   | 2/26/2015            | Yes                     | 6/28/2018      | KEDFA       | N/A                      | 20 Years | 127 Acres        | No               |                   | P, S, W                    | \$134,900,440           | \$134,900,440               | \$13,674,000           | No                |
| Gateway Commons<br>Downtown  | Final               | Mixed-Use     | Lexington    | No                   | 6/25/2015            | Yes                     | 1/26/2017      | KEDFA       | N/A                      | 20 years | 31.7 Acres       | No               |                   | P, S, W                    | \$72,076,357            | \$72,076,357                | \$4,000,000            | No                |
| WKT Technology<br>Park   | Final               | Mixed-Use     | Owensboro    | No                   | 7/30/2015            | Yes                     | 10/27/2016     | KEDFA       | N/A                      | 20 years | 262 Acres        | No               |                   | P, S, W                    | \$198,857,200           | \$62,087,200                | \$20,571,000           | No                |
| Ashland Plaza  | Prelim              | Mixed-Use     | Owensboro    | No                   | 1/28/2016            | Yes                     | 12/8/2016      | KEDFA       | N/A                      | 20 years | 392 Acres        | No               |                   | P, S, W                    | \$153,898,990           | \$142,698,990               | \$24,500,000           | No                |
| Buncheatown  | Prelim              | Mixed-Use     | Mayfield     | No                   | 1/26/2017            | Yes                     | TBD            | KEDFA       | N/A                      | 20 years | 53 Acres         | No               |                   | TBD                        | \$115,196,267           | \$61,809,399                | TBD                    | TBD               |
| Stadium District   | Prelim              | Mixed-Use     | Ashland      | No                   | 8/31/2017            | Yes                     | TBD            | KEDFA       | N/A                      | 20 years | 36 Acres         | No               |                   | TBD                        | \$89,052,384            | \$43,450,000                | TBD                    | TBD               |
| Coldstream Research<br>Campus Project  | Final               | Mixed-Use     | Louisville   | No                   | 1/25/2018            | Yes                     | 5/31/2018      | KEDFA       | N/A                      | 20 years | 37 Acres         | No               |                   | P, S, W                    | \$336,700,000           | \$193,100,000               | \$21,700,000           | No                |
|  | Prelim              | Mixed-Use     | Lexington    | No                   | 3/29/2018            | Yes                     | TBD            | KEDFA       | N/A                      | 20 years | 176 Acres        | No               |                   | TBD                        | \$347,038,179           | \$199,025,029               | TBD                    | TBD               |

<sup>1</sup> Applicable statutes are as follows: KRS 65.7075 - repealed in 2008, KRS 65.490, KRS 65.6972 and KRS 154.30

<sup>2</sup> Prelim - Project has received preliminary approval (the status only applies to Signature and Mixed-Use). Final - Project has received either its only approval or final approval (when two approvals are required) and then begins the monitoring period. Inactive - Agreement has concluded and the project is no longer eligible for incentives.

<sup>3</sup> Taxes Pledged P - Property Tax, S - Sales Tax, W = Withholding Tax, I = Individual Income, C = Corporation Income and/or LLET

<sup>4</sup> Eligible Costs - all reported costs minus financing unless it is a signature project